Automation/Al Readiness Check



regularly reviewed/updated

Grade your MSP in each category below

CATEGORY	CURRENT COMPETENCY				SCORE
	N/A (0)	LOW (1)	MEDIUM (2)	HIGH (3)	
PSA	No PSA in place	Ticketing system but no PSA	PSA in place but not fully configured	Fully Configured PSA in use	
INTERNAL ECOSYSTEM	No ecosystem	3rd Party Hosted Exchange Other 3rd Party	Google Workspace	Microsoft 365	
SCRIPTING SKILLS	No staff with Scripting skills	One person with weak to moderate scripting skill	More than one person with moderate skill	One or more Powershell/Python SMEs in house or working with external consultant/MMSP	
CLOUD COMPETENCIES	No Cloud Experience	Minor cloud experience	GCP or AWS Competency	Microsoft Azure Competency	
DOCUMENTED PROCESSES	No documentation	Some documentation	Some or most processes	All Processes have been thoroughly documented and are regularly reviewed/updated	

(OneNote, etc)

SCORE RANGES:

BELOW 6: Difficult to get started, but possible

6-10: Some Improvement may be needed - Ready to Automate

10+: Highly Prepared - Ideal Environment to Automate

SCORE:

